



National Marine Manufacturers Association

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ECONOMIC SIGNIFICANCE OF RECREATIONAL BOATING IN TEXAS

CONGRESSIONAL DISTRICT 1

Number of Recreational Boats*	35,587
Recreational Boating Industry Businesses	68
Total Jobs	2,538
Annual Recreational Boating-Related Spending	\$139.2 MILLION



TOTAL ANNUAL ECONOMIC IMPACT OF RECREATIONAL BOATING:

\$325.8 MILLION

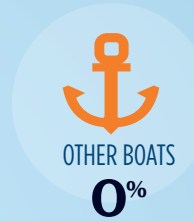
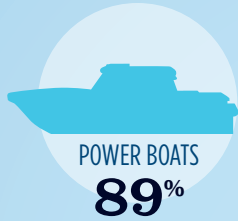
RECREATIONAL BOATS IN TX-1

TOTAL BOATS* **35,587**

REGISTERED BOATS **35,587**

Power boats	31,727
PWCs	3,568
Sailboats	229
Other Boats	63

HOUSEHOLDS PER BOAT **7.41**

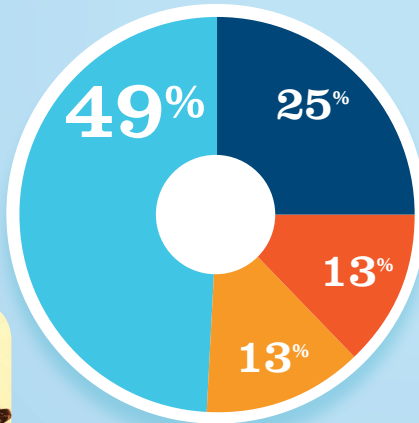


* Total boats are registered boats as reported by states to the USCG.

RECREATIONAL BOATING CREATES JOBS IN TX-1

TOTAL BOATING JOBS **529**

Boat Building	258
Motor / Engine Mfgr.	-
Accessory / Supplies Mfgr.	69
Dealers / Wholesalers	71
Boat Services	131



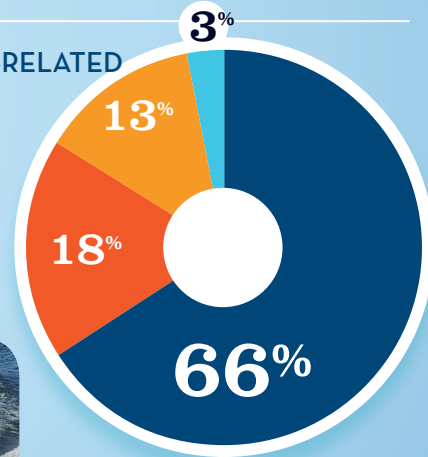
BOAT BUILDING 49%
MOTOR/ENG. MFGR. † 0%
DLRS/WHOLESALERS 13%
BOAT SERVICES 25%
ACC./SUPPLIES MFGR. 13%



RECREATIONAL BOATING-RELATED BUSINESSES IN TX-1

TOTAL BUSINESSES **68**

Boat Building	2
Motor / Engine Mfgr.	-
Accessory / Supplies Mfgr.	9
Dealers / Wholesalers	12
Boat Services	45



BOAT BUILDING 3%
MOTOR/ENG. MFGR. † 0%
DLRS/WHOLESALERS 18%
BOAT SERVICES 66%
ACC./SUPPLIES MFGR. 13%

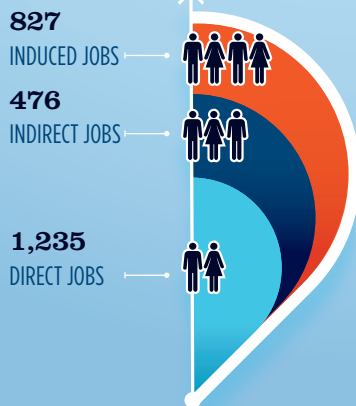


ESTIMATED JOBS IMPACT OF RECREATIONAL BOATING-RELATED SPENDING IN TX-1

EST. TOTAL JOBS **2,538**

EST. TOTAL LABOR INCOME **\$105.1** MILLIONS

Est. Direct Income	\$42.1
Est. Indirect Income	\$26.8
Est. Induced Income	\$36.2

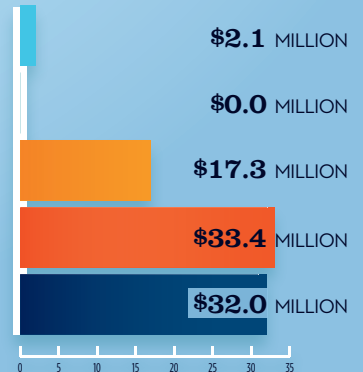


RECREATIONAL BOATING INDUSTRY SALES IN TX-1

Boat Building	\$2.1	\$2.1 MILLION
Motor / Engine Mfgr.	\$0.0	\$0.0 MILLION
Accessory / Supplies Mfgr.	\$17.3	\$17.3 MILLION
TOTAL MFGR. SALES	\$19.4	

Dealers / Wholesalers	\$33.4	\$33.4 MILLION
Boat Services	\$32.0	\$32.0 MILLION
TOTAL RETAIL & SERVICES SALES	\$65.4	

BOAT BUILDING \$2.1 MILLION
MOTOR/ENG. MFGR. \$0.0 MILLION
DLRS/WHOLESALERS \$33.4 MILLION
BOAT SERVICES \$32.0 MILLION
ACC./SUPPLIES MFGR. \$17.3 MILLION



Source: NMMMA's Center of Knowledge; Recreational Marine Research Center at Michigan State University